Technologies for Railway Track Maintenance

Subjects: Automation & Control Systems

Contributor: Miftahur Rahman , Haochen Liu , Isidro Durazo Cardenas , Andrew Starr , Amanda Hall , Robert Anderson

Inspection and repair interventions play vital roles in the asset management of railways. Autonomous mobile manipulators possess considerable potential to replace humans in many hazardous railway track maintenance tasks with high efficiency and increased asset utilization. Railway track maintenance technologies ranges from handheld devices to whole train, from manually pushed trolley to autonomous robots.

railway track maintenance

robotic maintenance technology

autonomous systems

mobile manipulator

1. Introduction

Railway infrastructure networks are among the most important transportation assets and have served the worldwide growth of industry and civilization for hundreds of years. The notion of asset management within a railway infrastructure context is developing to fulfil the needs of both users and owners for sustainable railway management. The railway infrastructure network can include vast numbers of tracks, bridges, tunnels, stations, trackside markers, overhead electric lines, etc. For example, the British railway network has approximately 20,000 miles of track, 30,000 bridges, and 2500 stations, some of which are almost 200 years old, as well as a plethora of signalling, electrification, and crossing systems that are geographically spread out [1]. Railway infrastructure operators are responsible for planning, controlling, and maintaining all asset-related hardware operations and maintenance. Railway track inspection and repair are fundamental requirements for ensuring safe transit and long-term growth [2]. The quality of the railway track also impacts both the reliability of pantograph–catenary interactions for decades. Although many modern tools and machines have been introduced recently, human involvement is still essential. Currently, over 40,000 people are working in Britain to maintain the appropriate operation of infrastructures (e.g., signals and power supplies) and assets (e.g., tracks and bridges) ^[5].

Train services are considered among the safer, greener, and most reliable public transport systems. Construction of new railway infrastructure is time-consuming and costly. For example, the construction cost of the High Speed 2 (HS2) railway line of 330 miles may rise to more than GBP 100 billion ^[6]. Moreover, the construction cost per km of railway track is 12.5 to 30 times higher than per km per lane road ^[7]. Modern asset management systems ensure the life cycle of well-maintained railway assets, producing environmental and financial benefits by balancing maintenance, renewal, and enhancement activities ^[8]. Thus, governments and stakeholders strive to maximize the

availability of railway networks by introducing enhanced asset management systems, including AI-based robotics ^[2]. As a result, there is avid demand for flexible and autonomous robots that can perform maintenance tasks effectively and which possess remote, reliable communication and sensing technology. Maintaining adequate track quality ensures a safe and comfortable journey for passengers and timely freight delivery. Railway maintenance tasks demand dexterity, quality, versatility, and speed. Some tasks can be repetitive and need to be performed out of hours or in adverse weather conditions.

2. Current Technologies for Railway Track Maintenance

Railway asset maintenance systems range in size from carriages to hand-held devices. These can be stationary or movable. Fixed maintenance assets are usually positioned along the railway infrastructure network at crucial locations. They record information, such as passing train information, and monitor track components. On the other hand, movable devices are designed to run along the railway track in order to perform specific tasks at a certain speed. In some cases, the movable platform can be airborne, such as an unmanned aerial vehicle (UAV) or a helicopter. **Table 1** shows the advantages and disadvantages of several devices for use in railway track maintenance. These devices are equipped with various types of sensors for navigation, monitoring, surveying, and inspection. Common inspection methods used so far include visual inspection, digital image correlation (DIC) ^[9] and thermal cameras ^[10] for rail component inspection, laser vision sensors ^[11] for rail wear and track geometry assessments, laser distance meters ^[12] for rail corrugation, ultrasonic sensors ^[13] for surface and internal defect determination, light detection and ranging (LiDAR) ^[14] for track clearance and vegetation detection, eddy currents ^[15] for internal rail defect inspection, electromagnetic acoustic transducers (EMAT) ^[16] for surface and internal defect analysis, ground-penetrating radar (GPR) ^[17] for ballast fouling and moisture assessment, interferometric synthetic aperture radar (InSAR) ^[18] for track settlement, etc.

Туре	Main Tasks	Advantages	Disadvantages
Push trolley	Track inspection, carry material	Smaller in size, easy to transport	Slow speed, human-operated
Road-Rail Vehicle (RRV)	Repair, transport material, inspection	High speed, easy to transport	Costly, human- operated
Specialist trains	Repair and inspection of track	High speed and payload, multiple measurements	Very costly to operate
Train-borne system	Track inspection, track repair	Moderate cost, easy to install	Limited validation

Table 1. Type of track maintenance devices and systems used in railway.

2.1. Push-Trolley

Inspection trolleys used in railway maintenance are capable of on-track navigation because of their rail-shaped wheels. The size of the trolley used depends on the payload requirements. They can be used for different purposes, whether carrying materials for maintenance or carrying people. Depending on their size and design, these simple trolleys can carry up to 60 kg of material ^[19].

Inspection trolleys are typically trimmed to reduce mass and increase sensor payload capability. They are ideal for use in ultrasonic inspection systems because of their slower operating speed. Moreover, they are widely used for track geometry validation on short track lengths ^[20]. GPS capability provides the defect location ^[21]. However, as humans typically push these devices, their maximum speed is limited, and they are only suitable for use over short distances. **Figure 1** is an example of a track geometry inspection trolley. The disadvantage of using a push-trolley for smart maintenance is that it can only carry a limited payload before it becomes cumbersome. Moreover, it lacks the capability for payload deployment.



Figure 1. Track geometry inspection trolley: (**a**) track geometry validation trolley ^[20]; (**b**) track geometry inspection trolley with GPS ^[21].

2.2. Road-Rail Vehicle

Road–rail vehicles (RRV) are a unique type of maintenance equipment with both pneumatic and retractable rail wheels, as shown in **Figure 2**. These multipurpose maintenance machines can be used for transporting material or persons or as an inspection device with a proper sensor attachment. The Rail Industry Safety and Standards Board (RISSB) classifies RRVs into three main categories based on power transmission mechanism: self-powered, friction drive and direct drive RRVs ^[22]. Moreover, braking power, safety procedures during road–rail conversion and seating arrangements are also standardized by the Rail Safety and Standard Board (RSSB) to reduce accidents and maintain safety ^[23].



Figure 2. Road–rail vehicles for track maintenance: (**a**) Unimog road rail vehicle for overhead line maintenance ^[24]; (**b**) mobile asset management RRV ^[23].

High-load-carrying RRVs are usually used for repair or construction tasks, while smaller RRVs are used for inspection. For example, Unimog, shown in **Figure 2**a, from Mercedes-Benz^[24] can tow up to 1000 t, and has served the railway industry for a long time. A range of instruments can be installed in to the RRVs to convert them into a mobile asset management platform for surveying and inspecting the railway environment to assess the condition of road–rail access points, vegetation, and track infrastructure. **Figure 2**b shows a mobile asset management platform which can provide LiDAR point cloud and images at a maximum speed of 20 mph ^[25]. RRVs are much faster than manual inspection trolleys and can carry more weight, as demonstrated by Runner Wizard V2R ^[26]. The localization of defects and payload deployment are still challenging and control of RRVs remains in the hand of a human operator.

2.3. Train-Borne System

Train-borne systems are convenient for assessing the geometrical or structural properties of railways or for performing remote condition monitoring. These can be adapted to train vehicles and do not need separate power sources. They are economically viable and can be more efficient than the conventional track inspection method ^[27]. For example, machines with vision have been used to develop a train-borne track condition monitoring system based on computer vision and condition monitoring sensors for preventive maintenance ^[28]. With easy-to-fit hardware, this system is capable of millimetre-level accuracy and real-time data communications and processing software. Another example of a train-borne system is the RILA system from Furgo ^[29]. This is a remote train-mounted system combining laser scanners, computer vision, and GPS to perform unmanned remote track surveys. These systems provide significant advantages for inspection as they are easy to install on a running passenger or a freight train. However, the lack of actuation capability is the most significant disadvantage of these systems.

2.4. Specialist Train

The inspection and monitoring of vast railway networks require faster inspection methods and specialist trains. Equipped with a variety of sensors, these trains can finish inspection tasks quickly and carry repair crews and

materials. The new measurement train (NMT) ^[30] and mobile maintenance train (MMT) ^[31] are two state-of-the-art specialist trains, used in the UK for track inspection and repair, as shown in **Figure 3**.





NMT, shown in **Figure 3**a, is fitted with multiple cameras, laser sensors, transducers, and accelerometers ^[30]. Plain line pattern recognition (PLPR) methods ^[32] can detect anomalies with the camera at a top speed of 125 mph, while the transducers and accelerometers can record the track geometry. This model generates and records almost 10 terabytes of data on an onboard computer for every 440 miles. On the other hand, MMT, shown in **Figure 3**b, is a specially designed and equipped train for track maintenance tasks and has been described as a "workshop on wheels," providing a workplace which is from the sun, rain, and trains in operation ^[31]. Based on their design, attached sensors, and actuation systems, specialist trains can perform inspections at a higher speed or can perform some repair tasks. However, these specialist trains require human involvement, are costlier to run, and reduce track possession while in operation.

3. Robotic Technologies Used in Railway Track Inspection and Maintenance

Due to their efficiency and safety reasons, robotic technologies are being gradually adopted by the railway industry ^[33]. Though railway track is one of the most critical infrastructures in railway, most RASs are developed for rolling stock maintenance. This section will report on the state-of-the-art robotic inspection technologies for railway tracks, tunnels, and bridges to show the trend of past research and the future need for research into robotic maintenance technologies for railway tracks.

3.1. Robotic Inspection Technologies in Railway

3.1.1. Track Inspection

Railway track constantly degrades with use. It is subject to the enormous stresses of the lateral and longitudinal forces from trains ^[34]. Environmental conditions such as heavy rain, extreme cold, snow, scorching heat, etc., accelerate degradation. The first significant study on the use of robotic technology for track maintenance was

carried out by Trivedi et al. The project, SysTem for Autonomous Railway TRACK operations (STAR-TRACK), aimed to studying the feasibility of using robots in track maintenance and developing a multi-robot autonomous track maintenance system for the high-speed Shinkansen line to perform two specific tasks; loosening bolts after detection and assembling new fasteners automatically ^[35]. Other attempts have been made to address different tasks, such as railroad crossing inspection ^[36], faulty rail profile detection ^[37], crack detection ^[38], etc. **Table 2** shows a summary of different track inspection robots.

Туре	Main Function	Sensing Method	Key Technology and Contribution
STAR-TRACK [35]	Fastener maintenance	Monocular camera	Multi-robot autonomous track maintenance
Train-borne system ^[39]	Fastener inspection	TV camera	Neural classifier for fastener detection
Train-borne system ^[40]	Fastener detection	Video camera	Artificial lighting source to reduce ambiance noise
Visual inspection system for railway (VISyR) ^[41]	Fastener detection	Camera	Computer vision and machine learning, a maximum speed of 200 km/h
Train-borne system ^[42]	Fastener detection	Camera	Machine learning, structured lighting condition
Manual trolley ^[43]	Turn out and tie detection	Multiple cameras	Slow speed, a machine learning algorithm
RRV [44]	Track inspection	Four cameras, GPS	Defect location based on GPS
Train-borne system ^[45]	Fastener detection	CCD camera, GPS	Machine learning for detection and GPS for location information
Comprehensive track inspection vehicle (CTIV) [46]	Fastener detection	Camera	Fastener quality based on image and machine learning algorithm
Modified truck with sensor [<u>36]</u>	Railroad crossing inspection	Camera, LiDAR	Pattern recognition, 3D point cloud using support vector machine (SVM)
Diagnostic analysis for railways and trams (DART) [47]	Track geometry	Track measurement	Computer-assisted diagnostic tool

 Table 2. Track inspection robots.

Туре	Main Function	Sensing Method	Key Technology and Contribution
Hand-pushed inspection device ^[37]	Faulty rail profile detection	Multiple laser camera	3D modeling, deep learning model for fault detection
Railpod ^[48]	Track inspection	Customizable based on requirements	Easy to transport, both rail and pneumatic wheel
Robot trolley with sensors [49]	Fatigue cracks on track	Alternating current field measurement (ACFM)	Automatic crack detection robot
AutoScan ^[38]	Crack detection on track	Electromagnetic acoustic transducer (EMAT)	Manipulator for inspection
RIIS1005 [11]	Multiple track defects	Camera, LiDAR	Easy-to-assemble and - disassemble, pattern recognition, deep learning
Felix ^[50]	Switches and crossings (S&C)	[<u>39</u>] laser	Artificial vision system, wireless data transfer

Inanual inspection. Another computer vision-based missing cip detection technique was developed by singh et al. using a video camera and an artificial lighting source to eliminate the inconsistent illumination effect in image processing ^[40]. Marino et al. presented a visual inspection system for railways (VISyR) to determine the presence of fasteners using computer vision and machine learning at a maximum speed of 200 km/h ^[41]. Another machine learning-based fastener inspection method was proposed by Zhang et al., who combined unstructured and structured lighting conditions to reduce the impact of light, vibration, and obstacles ^[42]. This proposed method was more reliable in practical conditions as its training dataset was robust.

A conceptual hand-pushed cart with computer vision and a machine learning algorithm was developed for turnout detection and tie detection ^[43], as shown in **Figure 4**a. Li et al. proposed another vision-based track component inspection system that could detect multiple components using 4 cameras with geo-location from onboard GPS, as shown in **Figure 4**b ^[44]. Wang et al. also used machine learning and computer vision for missing fastener detection with a high-speed charge-coupled device (CCD) camera ^[45]. Gibert et al. proposed a machine learning approach based on histograms of oriented gradients (HOG) and trained the model using images collected from the comprehensive track inspection vehicle (CTIV), which could detect missing clips and classify existing clips into different categories ^[46].

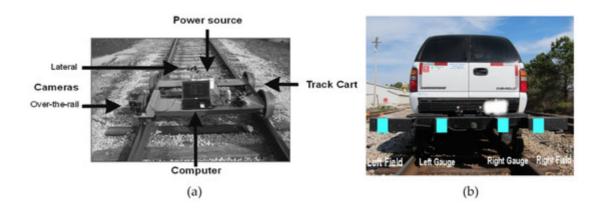


Figure 4. Track inspection with multiple cameras: (a) inspection trolley [43]; (b) modified RRV [44].

Track geometry parameters describe the quality of the track and issues that might need repair interventions. The diagnostic analysis of railways and trams (DART) was able to point out the weak location of railway tracks by calculating and measuring multiple geometrical components using a laser scanner ^[47]. Later, those degraded or deteriorated track locations for potential future defects were further inspected by a human. Using multiple laser cameras, Santur et al. created 3D modeling of the rail track in order to train it and thus identify defects ^[37].

In recent years, multiple state-of-the-art robotic solutions have been developed for track inspection, as shown in **Figure 5**, which are easy to transport and reduce human involvement. Railpod, shown in **Figure 5**a, is an inspection platform that can perform autonomous navigation along the track or can be controlled by remote operation. Because of having both the pneumatic and rail wheels, it can be easily transported along the road ^[48]. Rowshandel et al. proposed a system consisting of a commercially available alternating current field measurement (ACFM) sensor attached to a trolley and a robot for detecting rolling contact fatigue cracks in rails ^[49], as shown in **Figure 5**b.



Figure 5. Autonomous track and S&C inspection robot: (a) Railpod ^[48]; (b) robot with ACFM sensor ^[49]; (c) AutoScan ^[38]; (d) RII1005 ^[11]; (e) Felix ^[50].

AutoScan, a project from Horizon 2020, is another example of an autonomous robotic inspection platform with a manipulator for close inspection, shown in **Figure 5**c. Initially, rolling contact fatigue (RCF) or electromagnetic acoustic transducer (EMAT) sensors are used to find the defect ^[38]. Then, the operator can use the manipulator to perform further inspection by standing on the side of the rail. RIIS1005 is another intelligent track inspection robot developed by Shenhao Technology, as shown in **Figure 5**d ^[11]. The combination of deep learning, pattern recognition, and feature-matching algorithms can detect multiple defects on rail surfaces, fasteners, ties, etc.

Finally, Felix, shown in **Figure 5**e, an automated inspection kart developed by Loccioni, was designed to inspect the switches and crossings (S&C) and track with a maximum operational speed of 5 km/h ^[50].

3.1.2. Tunnel and Bridge Inspection

Tunnels and bridges are essential components of the infrastructure of the railway network. The inspection of bridges poses fatal risks for the operator from ergonomics and workplace perspectives. Tunnels are usually dark and enclosed, lacking a cellular signal or GPS. Apart from the track inspection in the bridge and tunnel, a particular inspection method is required to inspect structural integrity.

An unmanned aerial vehicle (UAV) can navigate in remote places both with and without the help of a human. Jung et al. proposed a framework for autonomous bridge inspection using a UAV equipped with LiDAR, GPS, IMU, and a camera ^[51], as shown in **Figure 6**a. Initially, a map of the test area was created with the help of a human operator, and then the UAV localized and navigated between different waypoints on a predefined map and acquired inspection data which were processed later. Wang et al. also demonstrated automatic data acquisition for bridge bottom inspection using a tethered UAV ^[52], which is shown in **Figure 6**b. Phillips et al. developed an autonomous bridge bottom inspection robot with an unmanned ground vehicle (UGV) ^[53], as shown in **Figure 6**c.

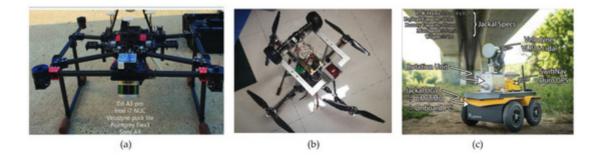


Figure 6. Bridge inspection robot: (**a**) UAV with multiple sensors ^[51]; (**b**) UAV for bridge bottom inspection ^[52]; (**c**) UGV for bridge bottom inspection ^[53].

Liu et al. designed a prototype of a steel bridge inspection robot, a combination of a rail kart and a manipulator, to discover research challenges ^[54]. Next, Rui Wang and Youhei Kawamura designed and experimented with a robot with a magnetic wheel for steel bridge inspection. Magnetic wheels provide two advantages: they can climb vertical steel structures and create magnetic fields for sensing ^[55]. A specially designed robotic system with a guide rail was proposed, which came with a user interface for controlling it from a long distance ^[56].

Cracks are common in tunnel walls. Zhang et al. presented tunnel wall surface crack detection and classification techniques based on a camera ^[57]. A semi-supervised computer vision-based robotic system, named ROBO-SPECT, with multiple degree-of-freedom was designed by Menendez et al. for use on a road tunnel ^[33]. As shown in **Figure 7**a, with the help of a robotic arm, the robot was able to inspect the crack on the surface wall with an ultrasonic sensor. Huang et al. used deep learning-based semantic segmentation of images to detect cracks on the

surface ^[58]. Moving tunnel inspection (MTI-200a), shown in **Figure 7**b, was used to acquire data which were later analysed using a deep learning algorithm.

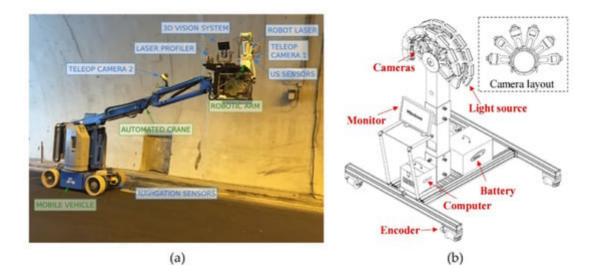


Figure 7. Tunnel inspection robot: (a) ROBO-SPECT ^[59]; (b) MTI-200a tunnel inspection robot ^[58].

3.2. Robotic Repair Technology in Railway

Inspections are important in railway asset management to verify the integrity of assets and to prevent catastrophic failures. For example, in the UK, once a defect is detected on the track, details of the defect are recorded in track geometry reports (TGR). Based on the standards of Network Rail Limited (NR-L2-TRK-001-MOD11), infrastructure maintenance engineers (IMEs) and track maintenance engineers (TME) categorize the defects as immediate action-level (IAL), intervention-level (IL), and alert-level (AL) faults ^[60]. Both IAL and IL defects require repair without delay, while AL defects can be scheduled. Repair tasks in railways vary, including bolt or clip removing or fastening, grinding rail surface, welding, removing obstacles, demolishing trackside vegetation, fixing overhead electric lines, cleaning snow or leaf from the track, cleaning rolling stock, repairing rolling stock, etc. Most repairs involve humans and specially designed tools and machines. Moreover, adverse weather conditions and out-of-hours work can create hazardous conditions. Some tasks are physically demanding, involving heavy loads that result in the fatiguing of railway workers, posing a risk to their health and safety. Although robots are used in many inspection tasks around the railway network, they are rarely used in any repair task. This section will summarize all the repair robot-related literature, despite focusing only on the track. Even after scrutinizing the literature rigorously, very few examples of repair robots have been found; those discovered are mostly used in cleaning tasks and are related to the repair task of rolling stock.

The first attempt to determine the usability of robots in repair tasks was carried out in 1987. After considering 24 technically viable processes in locomotive rebuilding, the researchers concluded that most of the processes were neither economically beneficial nor productive ^[61]. Just 2 years later, carrying out a separate study in Toronto Subway, Wiercienski and Leek assessed that robots are economically and technologically advantageous for cleaning rolling stock ^[62].

Four types of cleaning robots were introduced by the East Japan Railway to tackle the problem posed by the lack of cleaning staff. Among the 4 types of self-propelled cleaning robots, 2 types were for stations, and 2 types were for rolling stock, including dust-collector or sweeper types and floor cleaning or scrubber types ^[63]. Those robots were equipped with ultrasonic sensors and laser sensors for navigation and obstacle avoidance. Xu et al. designed and demonstrated a self-traction model for cleaning the vehicles used for urban mass transit in China. The robot was designed with a mobile platform and a manipulator to save energy and water. Apart from the path planning and control algorithm, the researchers also developed an efficient energy and water management algorithm ^[64]. Tomiyama et al. discussed the requirements and conceptual design of a rolling stock front cleaning robot ^[65], and a prototype was built to analyse the cleaning time and force applied at the cleaning head ^[66].

Apart from cleaning, robots are also used for cutting, welding, grinding, or material handling. Vale, a mining company in Brazil, developed a robot to repair the rail cars used for the mining operation. As shown in **Figure 8**, the system had multiple manipulators capable of cutting and welding carbon steel ^[67]. The wheelset of rolling stock, a combination of 2 wheels with a shaft, is very heavy and requires expertise for repair. NSH USA, formerly known as the SIMMONS Machine Tool Corporation, utilized a robot and overhead cranes to altogether remove the human involvement in transporting wheel sets in different workshop locations ^[68].



Figure 8. Robot used for repairing rail cars in mining operations [67].

A novel technology has been developed in Britain for in situ rail defect repair which is both cost-effective and semiautomated. The discrete defect repair (DDR) process removes the defective part of the rail head and then repairs the defective rail using semi-automatic arc welding ^[69]. Finally, a milling tool was used in grinding the rail profile, and quality has been ensured with an automatic inspection process. **Figure 9**a shows the railhead repair machine, while **Figure 9**b–d show the intermediate process of DDR technology, respectively.

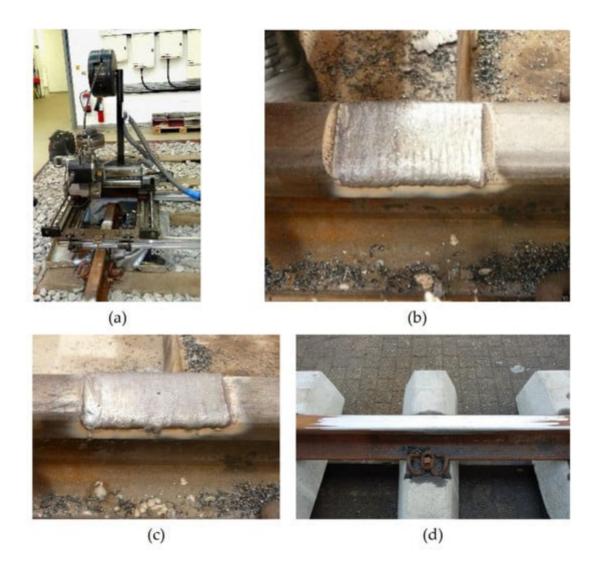


Figure 9. DDR technology ^[69]: (a) the machine; (b) cavity created after removing defected rail head; (c) the rail head after arc welding; (d) final repaired railhead.

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