Unmanned Aerial Vehicles in Forest Health Monitoring

Subjects: Remote Sensing

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Unmanned aerial vehicles (UAVs) are platforms that have been increasingly used over the last decade to collect data for forest insect pest and disease (FIPD) monitoring. These machines provide flexibility, cost efficiency, and a high temporal and spatial resolution of remotely sensed data.

insect pest and disease monitoring

forest unmanned aerial vehicles

remote sensing

1. Introduction

Forests play a fundamental role in human well-being ^[1]. They are crucial carbon pools ^[2], contributing to mitigating the impacts of climate change ^{[3][4]} while ensuring important economic and social benefits, providing soil and water protection, and many other relevant environmental services ^[5].

In recent decades, changes in the frequency and severity of meteorological events seem to be related to a concomitant drop in the vitality of forests, namely with the outbreak of new insect pests and diseases ^{[5][6][7]}. These environmental disturbances can facilitate a change in the frequency of the occurrence of forest pests ^[8], which undoubtedly impacts the development, survival, reproduction, and dissemination of the species ^[5]. Insects have been recognized as the first indicators of climate change ^[9]. Reducing forest degradation and increasing its resilience involves managing and preventing these stressors and disturbing agents ^[10]. In this context, accurate and timely forest health monitoring is needed to mitigate climate change and support sustainable forest management ^[11].

Field sampling and symptom observation on foliage and trunks are the main methods to identify and register forest pests and diseases ^{[11][12]}. When remotely sensed data with high spatial and spectral resolution are collected at ideal times, people can differentiate canopy reflectance signals from noise in forests affected by pests and diseases ^{[13][14]}. Traditional field surveys based on forest inventories and observations are restricted by small area coverage and subjectivity ^[15]. However, when combined with unmanned aerial vehicles (UAVs), spatial coverage can be expanded, response time minimized, and the costs of monitoring forested areas reduced. UAV systems provide images of high spatial resolution and can obtain updated and timely data with different sensors ^{[16][17]}. In addition, they can complement the already well-known and explored satellites with airborne remote sensing capabilities ^{[16][18]}.

UAVs can also be a valuable field data source to calibrate and validate remote sensing monitoring systems ^[19]. UAVs offer automatic movement and navigation, support different sensors, provide safe access to difficult locations, and enable data collection under cloudy conditions ^[20]. In addition, these systems can be operated to monitor specific phenological phases of plants or during pest/disease outbreaks ^{[18][21]}. In this sense, UAVs are versatile, flexible, and adaptable to different contexts ^[22]. Despite the relevant advantageous characteristics of UAVs, some limitations can also be identified, such as limited area coverage, battery duration, payload weight, and local regulations ^[23].

Several literatures have already provided critical aspects related to the application of UAVs to forest insect pest and disease (FIPD) monitoring (**Table 1**).

No.	Ref.	Year	Title	Journal	Contents
1	[<u>24</u>]	2017	Forestry applications of UAVs in Europe: a review	International Journal of Remote Sensing	A review of UAV-based forestry applications and aspects of regulations in Europe. Three studies about FIPDs were reviewed.
2	[25]	2017	Hyperspectral Imaging: A Review on UAV-Based Sensors, Data Processing and Applications for Agriculture and Forestry	Remote Sensing	A review on UAV-based hyperspectral sensors, data processing, and applications for agriculture and forestry. Three studies about FIPDs were reviewed.
3	[<u>26</u>]	2020	Remotely piloted aircraft systems and forests: a global state of the art and future challenges	Canadian Journal of Forest Research	A review of UAV-based forestry applications. Six studies about FIPDs were reviewed.
4	[<u>16</u>]	2020	Forestry Remote Sensing from Unmanned Aerial Vehicles: A Review Focusing on the Data, Processing and Potentialities	Remote Sensing	A review focusing on data, processing, and potentialities. It covers all types of procedures and provides examples. Nine studies about FIPDs were reviewed.
5	[27]	2021	Recent Advances in Unmanned Aerial Vehicles Forest Remote Sensing—A Systematic Review. Part II: Research Applications	Forests	A systematic review of UAV system solutions, technical advantages, drawbacks of the technology, and considerations on technology transfer. Seventeen studies about FIPDs were reviewed.
6	[<u>28]</u>	2021	The Role of Remote Sensing for the Assessment and Monitoring of Forest Health: A Systematic Evidence Synthesis	Forests	A systematic evidence synthesis about forest health issues with reference to different remote sensing platforms and techniques. Ten studies about UAV–FIPDs were reviewed.

Table 1. Unmanned aerial vehicle (UAV) remote sensing for forest insect pests and diseases.

No.	Ref.	Year	Title	Journal	Contents
7	[<u>29</u>]	2021	Remotely Piloted Aircraft Systems to Identify Pests and Diseases in Forest Species: The Global State of the Art and Future Challenges	IEEE Geoscience and remote sensing magazine	A literature review of UAV-based on forest pest and disease monitoring. Thirty-three studies about FIPDs were reviewed.

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2. Unerward, D. Field, Aerial Venicles in Forest Monitoring Mitigation Potential of Forests. Science 2020, 368, eaaz7005.

2.1-AC. Assessing Polest Types dation: Towards the Development of Globally Applicable Guidlines;

Forest Resources Assessment Working Paper 177; Food and Agriculture Organization of the **2.1.1. UAV Types** United Nations: Rome, Italy, 2011.

Figure 1 shows the circular packing graph where each circle is a group of UAV types considering the number of 3. Canadell, J.G., Raupach, M.R. Managing Forests for Climate Change Mitigation. Science 2008, progellers and architecture. The bubbles inside the circles represent the sub-groups. Each bubble's size is proportional to the UAV categories used in the studies.

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- 15. Dash, J.P.; Watt, M.S.; Pearse, G.D.; Heaphy, M., Dungey, H.S. Assessing Very High Resolution UAV Imagery for Magnitoring Forest Health during a Simulated Discusse on Dryalian SPRS J. Photogramm. Remote Sens. 2017, 131, 1–14.
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MicroKopter AD-8

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- 19. Hall, R.J.; Castilla, G.; White, J.C.; Cooke, B.J.; Skakun, R.S. Remote Sensing of Forest Pest Damage: A Review and Lessons Learned from a Canadian Perspective. Can. Entomol. 2016, 148, S296–S356.
- 20. Pádua, L.; Vantigure; 1. Buškaad, Adão, Jpe Sansanold b Rates denti Moriaishe Studio S. Sensors, and Data Processing in Agroforestry: A Review towards Practical Applications. Int. J. Remote Sens. Record in g38e 2049 2049 by the number of propellers, the quadcopter model DJI Phantom 4 Pro was used in

30% of the studies and DJI Phantom 3 in 14%. With regard to octocopters, the most used models were the DJI 21. Rullan-Silva, C.D.; Olthoff, A.E.; Delgado de la Mata, J.A.; Pajares-Alonso, J.A. Remote S1000 (25%), Arealtronics (25%), and the MicroKopter Droidwors AD-8 (25%). Thirteen percent made no Monitoring of Forest Insect Defoliation. A Review. For. Syst. 2013, 22, 377–391. distinction based on the model used. The hexacopter DJI Matrice 600 model was used in 36% of the works. Finally, 24.thanxed-wainsergmonared aserial belois for FRemote Sensing Agglication and the Northwark UARemote Sensing Agglication and the MicroKopter DJI Matrice 600 model was used in 36% of the works. Finally, used used in 36% of the works.

23. Manfreda, S.; McCabe, M.; Miller, P.; Lucas, R.; Pajuelo Madrigal, V.; Mallinis, G.; Ben Dor, E.; Regarding the choice of platform, the most widely adopted was the rotary-wing, which stands out due to its Helman, D.; Estes, L.; Ciraolo, G.; et al. On the Use of Unmanned Aerial Systems for flexibility, versatility, maneuverability, and its ability to hover, offering a much easier automated experience ^{[20][30][31]}. Environmental Monitoring. Remote Sens. 2018, 10, 641. Fixed-wing drones are more efficient, stable in crosswind flights, and have short flight times per unit of a mapped

area [32]. However, they are less versatile for making small flights when compared with rotary-wing drones. In

24ddTitume satary Gvirtgentone Aar Caroote suitable. fdDin Geping rom Silfan Gridin Bex Natates while; fMaighertig, dFones are mole appropriate Zialdeov Arin Malbace extensione steps A Belli Cation as eff. UANAstim Entropeen Ay Reviews Suits Jhapping smaller big stars Servisin 2011 in e860 variability of this, both UAV types offer the possibility to collect data from short intervals and at a local scale, which is relevant for multitemporal studies [15][34]. Notably, the preference for 25. Adao, r.; Hruska, J.; Padua, L.; Bessa, J.; Peres, E.; Morais, R.; Sousa, J. Hyperspectral Imaging: quadcopters may be related to the low-cost acquisition, the wide availability on the market, and the assessment of A Review on UAV-Based Sensors, Data Processing and Applications for Agriculture and Forestry. FIPD in small areas [26]. For example, the DJI Phantom series was the most frequently used in this segment. The Remote Sens. 2017, 9, 1110. hexacopters and octocopters from the DJI series choice were due to the payload capabilities in the remaining 25. URL Start and Atage Sensors, For the DJI series choice were due to the payload capabilities and each segment. The rotar and octocopters from the DJI series choice were due to the payload capabilities in the remaining 25. URL Start and Atage Sensors, Patal Brack and Schult an

22.1721 SenSor Review Blanco, M.; Viana-Soto, A.; Nieto, H.; García, M. The Role of Remote Sensing

for the Assessment and Monitoring of Forest Health: A Systematic Evidence Synthesis. Forests **Figure 2**, a jugrates the number of remote sensing sensors, and **Figure 2**b shows the top 10 model camera brands coupled with LIAVs. The passive remote sensor quantities were grouped into four categories: (i) PCB, i.e.

brands coupled with UAVs. The passive remote sensor quantities were grouped into four categories: (i) RGB, i.e., 29. Eugenio, F.C.: Pereirada Silva, S.D.: Fantinel, R.A.: de Souza, P.D.: Felippe, B.M.: Romua, C.L.: the simplification of multispectral red–green–blue (RGB); (ii) multispectral, including RGB, near-infrared, and red-Elsenbach, E.M. Remotely Piloted Aircraft Systems to Identify Pests and Diseases in Forest edge bands; (iii) hyperspectral; and finally, (iv) thermal sensors. Light detection and ranging (LiDAR) was the only Species: The Global State of the Art and Future Challenges. IEEE Geosci. Remote Sens. Mag. 2021, 10, 2–15.

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Monitoring. Remote Sens. 2020, 12, 1001.
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G <mark>.; Mo</mark> rgan, C.L.S.; Neely, ୩୩୭୭୩, ୮୦୯୮୦୫ା. Unmanned Alerial ର/ehicles for High-Throughput
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33. González-Jorge, H.; Martínez-Sánchez, J.; Bueno, M.; Arias, P. Uhmanned Aerial Systems for
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35. Watts, A.C., Ambrosia, V.G.; Hinkley, E.A. Unmanned Aircraft Systems in Remote Sensing and
Scientific Research: Classification and Considerations of Use. Remote Sens. 2012, 4, 1671– Concerning the sensor model brands coupled with different UAV architectures, the multispectral cameras

Micasense Red-edge and Parrot Sequoia were the most widely used (Figure 2b).

36h Zonegerded Zhude Bbrahlosi o Zthe earge Xas-Zleatited to valuationarch da Qoad partise profies y dored Wifter DV Studieswered Ande with AFFrance of interesting a contract of the antipation of the second states and the second state and specification [12][37][38][39][40][41]. The Micasense series was the leader of the multispectral cameras, containing 37. Klouček, I.; Komárek, J.; Surový, P.; Hrach, K.; Janata, P.; Vašiček, B. The Use of UAV Mounted five bands that capture data in the RGB, near-infrared, and red-edge regions (400–900 nm). The compact size and Sensors for Precise Detection of Bark Beetle Infestation. Remote Sens. 2019, 11, 1561. weight allow it to be used in a large variety of UAV types. Another preferred multispectral sensor is the Parrot 38ezban, gwhich Wang, 18w zhangwhich Extraction with the Grouvers Danage duby Danderlinders four discrete bantabyleeformis realeteriunian sported aspatial Glassification Using blay Based Hybersport ability to obtainages material Methods at 20, vegetation, thereby offering the chance calculate vegetation indices, since 3992 hating, is more reflective in the infrared (egion 42) for I disease detection 21) and the before the disease detection of Defoliation during the

Dendrolimus Tabulaeformis Tsai et Liu Disaster Outbreak Using UAV-Based Hyperspectral As for the hyperspectral sensors—Nano-Hyperspect, the Pika L. imaging spectrometer, and the UHD S185 Images. Remote Sens. Environ. 2018, 217, 323–339. spectrometer—these were the most used because they are adopted on a considerable variety of professional 400 Striften M.; Platse Serisolse have W. Retegtion of the Ring Will Piscasse Trea Sendidates for Drone the discrementerSensing Usingestificial IntelligencenterAnghaiduresies noinsering 2020, Content, and the structure 49f. the trike Hrewn 138 , Fortheren reasons, their yssis provinte Pasnier this the detection for the trease that operational effosts sterated needed with to the wink diversional state work is pre-transported weight magner the meter constraints of this

type of sense 2021, 14, 8350–8358.

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The Villagest mapped and the second state of the second state of the second state of the second s ha. Hypersparestal was bing to be and the second to be an approximate the second of th 200154, and 154 Pamaining were exclusively above 200 ha. The median amount of covered area was 12.25 ha.

Iordache, M.-D.; Mantas, V.; Baltazar, E.; Pauly, K.; Lewyckyj, N. A Machine Learning Approach to 2.2.2. Technical Flight Parameters Detecting Pine Wilt Disease Using Airborne Spectral Imagery. Remote Sens. 2020, 12, 2280.

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Multisnectral Ima	aerv for th	e Detect	tion of R ght Heig	ark Reetle Γ ht (m))isturhance	in Mixed F GSD (m)	orests Ren
Sensor Type	No.	Max	Min	Median	Max	Min	Median
RGB	29	700	30	90	0.080	0.015	0.028
Multispectral	27	200	50	100	0.170	0.020	0.070
1145.							

		Flig	ght Heig	ht (m)		GSD (m)		С
Sensor Type	No.	Max	Min	Median	Max	Min	Median	
Hyperspectral	12	140	20	95	0.560	0.047	0.200	
Thermal	4	122	60	75	0.980	0.150	0.211	a

Degree Caused by Pine Shoot Beetle to Yunnan Pine Using UAV-Based Hyperspectral Images. In terms of GSD, the maximum value was 0.98 m with the thermal sensor, and the minimum was 0.015 m, acquired Forests 2020, 11, 1258.

by an RGB sensor. The median flight height for thermal sensors' was 75 m, and the highest was 100 m for the 5 multispectra Hernández Brazin Sersons and the highest was 100 m for the sensors of the highest was 0.2017 filez of the highest was 100 m for the sensors and the highest was 0.2017 filez of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the highest was 100 m for the sensors of the highest was 100 m for the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the sensors of the highest was 100 m for the hi

Status in Priority Riparian Forests. For. Ecosyst. 2021, 8, 61.

2.3, Data Processing and Analytical Methods 52. Yu, R., Luo, Y., Zhou, Q., Zhang, X., Wu, D., Ren, L. A Machine Learning Algorithm to Detect Pine

Wilt Disease Using UAV-Based Hyperspectral Imagery and LiDAR Data at the Tree Level. Int. J. **2.3.1. Spatial Unit Analysis** Appl. Earth Obs. Geoinf. 2021, 101, 102363.

Object-based approach and pixel-based approach are commonly used methods. As a minimal unit in a digital 53. Yu, R.; Ren, L.; Luo, Y. Early Detection of Pine Wilt Disease in Pinus Tabuliformis in North China image, pixels may be used for every scale study. However, only spectral properties are considered in analytical Using a Field Portable Spectrometer and UAV-Based Hyperspectral Imagery. For. Ecosyst. 2021, methods, while object-based approaches are performed using segmentation approaches that group objects based 8, 44.

on statistical or feature similarities. This approach is mainly performed before feature extraction and applying 54 as the second statistical or feature similarities. This approach is mainly performed before feature extraction and applying a statistical or feature extraction and applying a statistical or feature similarities. This approach is mainly performed before feature extraction and applying a statistical or feature extraction and the statistical

2.3.2. Segmentation of Single Tree Objects 55. Smigaj, M.; Gaulton, R.; Barr, S.L.; Suarez, J.C. UAV-Borne Thermal Imaging for Forest Health

Tables String Detection of Disease Induced Canopy Temperature Increase. In International Archives of the Photogrammetry, Remote Sensing & Spatial Information Sciences—ISPRS

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	Segmentation Single Tree	Method	Synopsis	Studies	349–
5	Manually	Manually segmented trees	Digitalization of each tree crown above imagery using GIS software.	[<u>15][34][39]</u> [<u>46][47][48]</u> [<u>49][50][51]</u> [<u>52][53]</u>	Aerial or. Ecol.
5		Local maxima filter and Buffer	Local maxima filter within a rasterized CHM to detect the treetops, then a buffer applied on the treetop using GIS software.	[<u>37][46][54]</u> [<u>55][56]</u>	on Tree . 3. 80.
5	Raster-based	Mean shift algorithm	GEOBIA method. Multispectral image segmentation using ArcGIS segment mean shift tool.	[<u>57]</u>	-Based
5		Multiresolution segmentation	GEOBIA method. Multispectral image segmentation using eCognition software multiresolution segmentation tool.	[<u>12][58][59]</u>	015, 6, .on in
		ion UAV Images Us	ing Object-Oriented Classification. J. For. Res	s. 2021, 57 [.]	7.

6	Segmentation Single Tree	Method	Synopsis	Studies	, S.;
6		Local maxima filter and mean shift algorithm	Local maxima of a sliding window using the brightness of the multispectral image. Then, the select by location tool is used between treetops and for large-scale mean shift algorithm segments (GEOBIA).	[60]	S.; Iliev,
6		Safonova et al. Wavelet-based local thresholding	Tree crown delineation using RGB images. The steps are contrast enhancement, crown segmentation based on wavelet transformation and morphological operations, and boundary detection.	[<u>61</u>]	on of Fir ith
6		Safonova et al. Treetop detection	RGB images are transformed into one grey-scale band image; next, the grey-scale band image is converted into a blurred image; finally, the blurred image is converted into a binary image.	[62]	ıal Tree
6		Voronoi Tesselations	Local maxima filter within a rasterized CHM calculates the treetops and then uses a Voronoi tessellation algorithm ^[63] .	[<u>64]</u>	
6		Dalponte individual tree segmentation	Local maxima within a rasterized CHM calculates the treetops and then uses a region-growing algorithm for individual segmentation ^{[65][66]} .	[<u>47][67]</u>	rom ALS
			Vicent and Soille original algorithm ^[68] . When the CHM is inverted, tree tops or vegetation clusters look like "basins".	[<u>69]</u>	, 48,
6		Watershed segmentation	Marker-controlled watershed ^[70] . Marker and segmentation functions are used for multi-tree identification and segmentation using rasterized CHM ^[71] .	[<u>47][72]</u>) Laser Jsing
6			Binary watershed analysis and the Euclidean distance using rasterized CHM or NIR band.	[<u>52][73]</u>	rsion
			Hyyppä et al. ^[74] methodology.	[43]	
6	UAV Imaging	Nyguen Treetops in nDSM data	Based on pixel intensity, an iterative sliding window is passed over the nDSM. Finally, the refinement is applied to eliminate treetops that are too close to each other.	[75]	kala, T.; ;tral I
	Vector-based	3D region-growing algorithm	3D region-growing algorithm applied in a point cloud (LiDAR or photogrammetric) using a built-in function for treetop detection ^[76] .	[<u>47][52][77</u>]	КЪ ''
		3D segmentation of single trees	Point cloud-based method with tree segmentation using a normalized cut algorithm ^[78] .	[<u>79</u>]	429–

79 Zhen Z.: Quackenbush L.: Zhang L. Trends in Automatic Individual Tree Crown Detection and Delineation—Evolution of LiDAR Data. Remote Sens. 2016, 8, 333.

Table 4. Summary of feature extraction techniques of UAV imagery applied in the studies.

7	Feature Type	Description	Studies	Based
7	Spectral features	Statistics of original bands, ratios between bands, vegetation indices	[12][15][34][37][38][39][41][43][44][46][47][48] [49][50][51][52][53][54][55][56][57][58][59][60] [67][69][72][73][77][79][80][81][82][83][84][85] [86][87][88][89]	J
7	Textural features	Gray level co-occurrence matrix (GLCM), grey level difference vector (GLDV)	[51][54][72]	nut
	Linear transformations	Hue, saturated and intensity (HSI), principal component analysis (PCA)	[<u>38][52][58]</u>	lote
7	Geo-auxiliary	Original and normalized digital surface models (DSM) such as digital elevation models (DEM), canopy height models (CHM), slope, aspect, height percentiles	[12][46][47][48][51][54][56][64][72][75][77][79] [84][86][88]	eve Trans.
7	Multisensor	Inclusion of data obtained from different sensors in analytical methods	[<u>52][55][79][80][84]</u>	Fir Tree
7	Multitemporal	Inclusion of multitemporal data classification in analytical methods	[15][34][54][67][73]	es from

the Lidar Point Cloud. Photogramm. Eng. Remote Sens. 2012, 78, 75-84.

77. Lin, Q.; Huang, H.; Wang, J.; Huang, K.; Liu, Y. Detection of Pine Shoot Beetle (PSB) Stress on 2.3.4. Analysis Type, Algorithms, and Overall Accuracy (OA) Pine Forests at Individual Tree Level Using UAV-Based Hyperspectral Imagery and Lidar. Remote

FigSters seminarizes the analysis method.

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crown delineation; KNN: K-nearest neighbor; LOGR: logistic regression; LR: linear regression; MLC: maximum Retrieved from https://www.encyclopedia.pub/entry/history/show/61881 likelihood; MSS: multiscale segmentation; PLS: partial least squares; RF: random forest; SVM: support vector machine; TA: thresholding analysis; XGBoost: eXtreme gradient boosting.

The classification approach is broadly used for quantifying trees. Regarding the analysis methods, most of the studies used a classification approach. Regression studies focus on a different level of damage and provide statistical significance for regression coefficients and the relation between classes. Statistical methods, physically based models such as radiosity applicable to porous individual objects to calculate different vegetation variables, and specific frameworks were also used to estimate the level of damage.